

**Selected consolidated financial data of Capital Group of PGE Polska Grupa Energetyczna S.A.**

	<b>12 months ended 31.12.2009</b>	<b>12 months ended 31.12.2008</b>	<b>12 months ended 31.12.2009</b>	<b>12 months ended 31.12.2008</b>
	in PLN thousand		in EUR thousand	
Sales revenues	21,623,350	19,408,706	4,981,602	5,494,961
Profit/loss on operating activities	5,344,729	3,262,295	1,231,322	923,616
Gross profit/loss (before taxation)	5,378,534	3,169,535	1,239,110	897,354
Net profit/loss	4,337,223	2,670,247	999,212	755,996
Total income	4,296,508	2,700,434	989,832	764,542
Net cash from operating activities	7,298,888	5,386,580	1,681,523	1,525,040
Net cash from investing activities	-3,628,590	-5,444,485	-835,957	-1,541,434
Net cash from financial activities	1,898,319	-528,285	437,336	-149,567
Net change in cash and cash equivalents	5,568,617	-586,190	1,282,902	-165,961
Diluted net earnings per share (in PLN/EUR per share)	2.23	1.31	0.51	0.37
Diluted earnings per share (in PLN/EUR per share)	2.23	1.31	0.51	0.37
	<b>As at December 31, 2009</b>	<b>As at December 31, 2008</b>	<b>As at December 31, 2009</b>	<b>As at December 31, 2008</b>
Non-current assets	41,964,446	40,701,211	10,214,801	9,754,868
Current assets	12,477,640	6,487,592	3,037,252	1,554,883
Non-current assets classified as held for sale	5,712	3,458	1,390	829
Total assets	54,447,798	47,192,261	13,253,444	11,310,579
Equity	38,849,752	30,175,578	9,456,636	7,232,187
Share capital	17,300,900	14,705,765	4,211,309	3,524,534
Long-term liabilities	9,762,322	9,519,888	2,376,302	2,281,634
Short-term liabilities	5,835,724	7,496,795	1,420,506	1,796,758
Weighted average number of shares	1,513,947,249	1,470,576,500	1,513,947,249	1,470,576,500
Number of shares at the end of reporting period	1,730,090,000	1,470,576,500	1,730,090,000	1,470,576,500
Book value per share (in PLN/EUR per share)	18.02	15.51	4.39	3.72
Diluted book value per share (in PLN/EUR per share)	18.02	15.51	4.39	3.72

Above financial data for 2009 and 2008 were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland as of December 31, 2009 – EUR/PLN 4.1082 (as of December 31, 2008 – EUR/PLN 4.1724),
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period, from January 1, 2009 till December 31, 2009 – EUR/PLN 4.3406 (for period from January 1, 2008 till December 31, 2008 EUR/PLN 3.5321).